

14° Seminário Nacional ABED Captação 4.0 ED MEETS TECH Are you Ready?





- ✓ Foco
- **✓** Criatividade
- ✓ Percepção
- ✓ Intuição
- ✓ Motivação







Your time is limited, so never wear polo shirts. **Steve Jobs**







One Size Does Not FIT ALL



Case 1: Al







- ✓ AUTODIRECIONADA
- ✓ PERSONALIZADA
- ✓ DEMOCRÁTICA



Case 2: Student Experience on Campus







- ✓ TCC STARTUP PRESENCIAL
- ✓ F2F COM ALUNOS DO BRASIL ON CAPUS
- ✓ COMPETIÇÃO UNICA



Case 3: Empowerment Straight to Business







Aqui você monta a sua própria grade: simule!



- ✓ GRADE PERSONALIZADA
- ✓ FOCO NAS COMPETÊNCIAS
- ✓ INTELIGÊNCIA CURRICULAR



Case 4: Polos Abroad







- ✓ PROPAGAR CONHECIMENTO
- ✓ INTEGRAÇÃO







Toyohashi-shi

Lisboa



Case 5: WOW Room

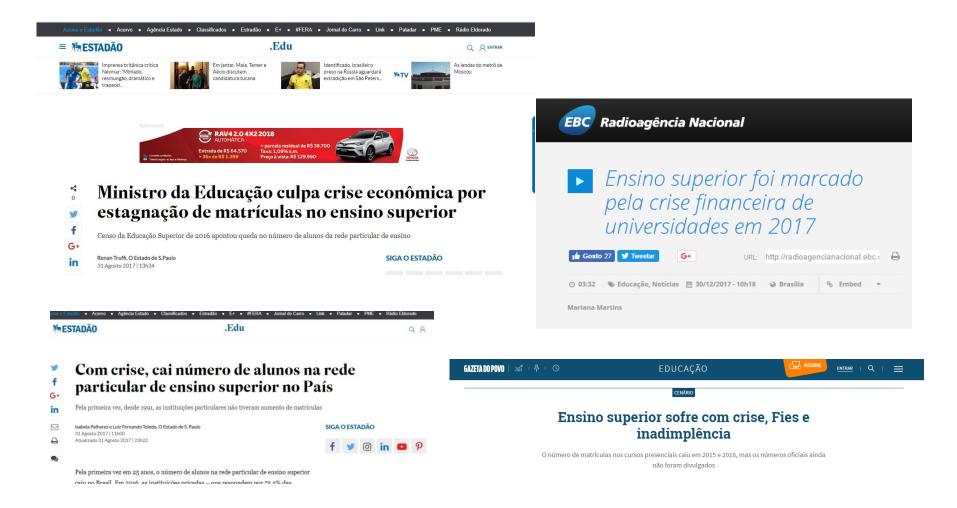




- ✓ SIMULAÇÃO DO AMBIENTE F2F
- ✓ EXPERIÊNCIA IMERSIVA
- ✓ HIGH INVESTMENT IN TECH



Crise na Educação - Brasil



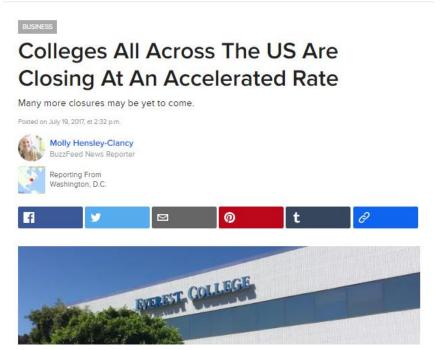


Crise na Educação - USA





More than 5% of American colleges closed or stopped being able to take federal financial aid last year

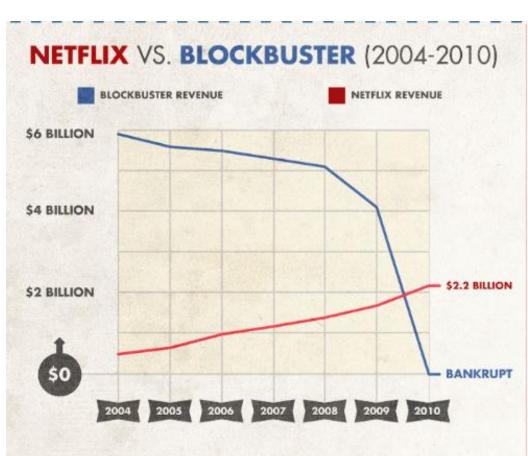




Too big to fail?

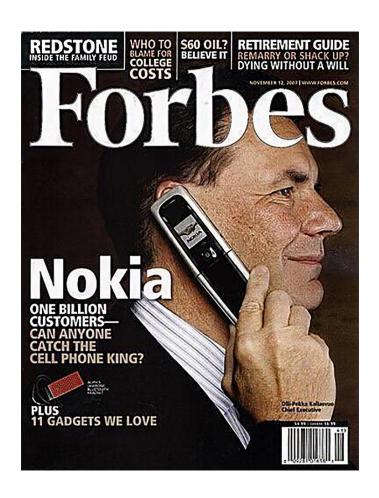


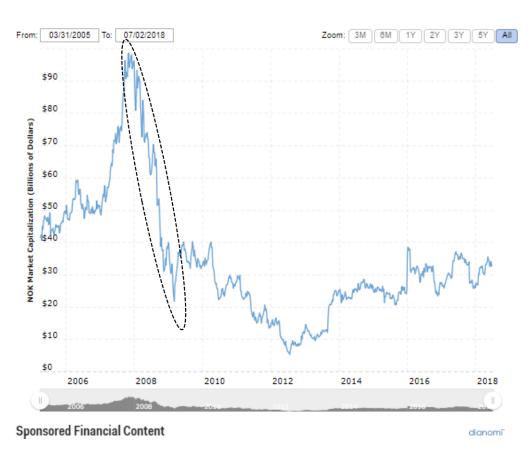
Attempt to sell USD 50MM TD Market Value USD 150B





Too big to fail?









Strategic Partnerships – Ed MEETS TECH



9/06/2018 - 11H26 - ATUALIZADA ÀS 15H15 - POR BARBARA BIGARELLI

Kroton e Cubo lançam parceria para apoiar startups de educação

"Nosso objetivo é tornarmos a empresa de educação mais digital do mundo" - RG



Ed CREATES TECH

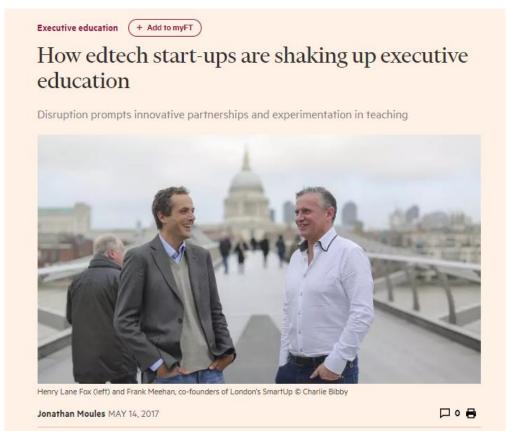








Watch out!



% of Revenue non-degree programs

• Wharton > 50%

• Chicago Booth > 50%

• MIT > 50%

• Columbia > 50%

• Insead 44%

Harvard 17%

Source: Financial Times



ED MET TECH



25 million



Cresçabrasil



1.6 million







24 million



grovo





14 million







International HEI



















100+



Bolsas de Fundos, Associações, Institutos, Comissões

















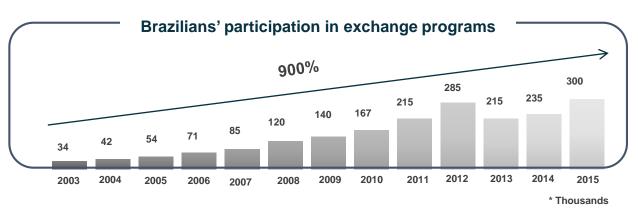








Exchange Student Profile







One of the world's greatest exchange students exporters.



Growth of 5%, against a global average of 3%.



In 9 years 900% growth in the segment



More and more students coming to study and work

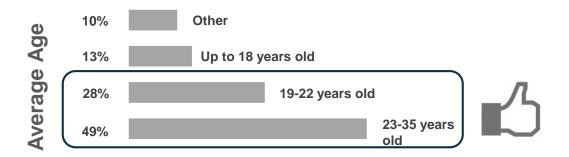


Estimated growth of 40% for the next three years.





Exchange Student Profile



1_{st}

60% Interested in Language Programs

Followed by summer jobs and vacation programs



Apart from A and B, the C class started to weight in the demand, due to payment facilities provided by student exchange agencies.





Average stay: Up to 6 months

Belta - Associação Brasileira de Organizadores de Viagens Educacionais e Culturais



30% são estudantes da classe C



Source: Exame, BMI, Belta



Symbols







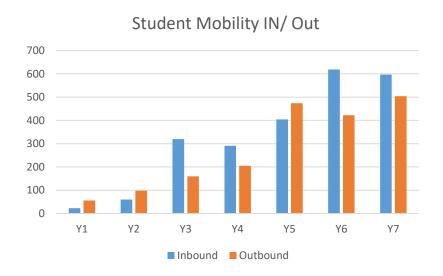
The First International University (Private) in Brazil





Student Mobility

In/ Oubound



~1% do TE

Student non-Mobility

Internationality at home



~50% do TE

Source: Laureate e Anhembi



Student non-Mobility

International Lecture e Certificates





Student non-Mobility













Who needs to be involved?

LEADERSHIP **Global** Academic **Technology Faculty Engagement** Curricular **Development Support** International **Oversight Teaching and** LMS **Partnerships** Curriculum **Learning Center Mobility** Instructional control **Pedagogical Designers Existing Programs Buy** in Internationalization **Support Off-hours support** Sustainability/

INSTRUCTORS-PROFESSORS

\$\$

of the curriculum

normalization

Synchronous tools

\$\$

\$\$

Existing Programs



Impact at HEI

- Professional development for faculty and staff
- Significant international experience to a wider range and greater numbers of students
- Increased appreciation for diversity
- Applied learning
- New institutional partnerships
- Increase student study abroad interest/preparation
- Stimulate course redesign to include technology
- Alignment with strategic goals

Benefits at HEI

10 High impact practices:

- First year seminars
- Common Intellectual Experiences
- Learning Communities
- Writing Intensive Courses
- Collaborative Assignments and Projects
- Undergraduate Research
- Diversity/Global Learning
- Service Learning
- Internships
- Capstone Projects

COIL has aligned with 7 of the 10 High Impact Practices

Source: SUNY COIL at NAFSA 2018



13,2 Mil Polos, Oportunidade ou Ameaça?

	Uninter	Uniaselvi	Anhanguera	EAD Laureate	UNG/Ser	UNIP	Uninove
# Polos	460	74	+700	+250	7	+600	20
# Cursos	42	47	35	24	16	36	33
Entrada	-Semi presencial	-Online -Semi presencial	-Semi presencial				
Celebridade	Otaviano Costa	N/A	Luciano Huck	Ivete Sangalo	Serginho -Groisman	N/A	Giovanne Volei (ex)
Ticket Médio	R\$ 189	R\$ 203	R\$ 199	R\$ 249	R\$ 170	R\$ 149	R\$ 190

Key Observations

- Online and Semi presencial DL dominate format
- Celebrities appearance (30M)
- Low Tuition up to R\$ 250
- Large Internnational Players dominate the Market

Fonte: IES website 2016-17, shortlist



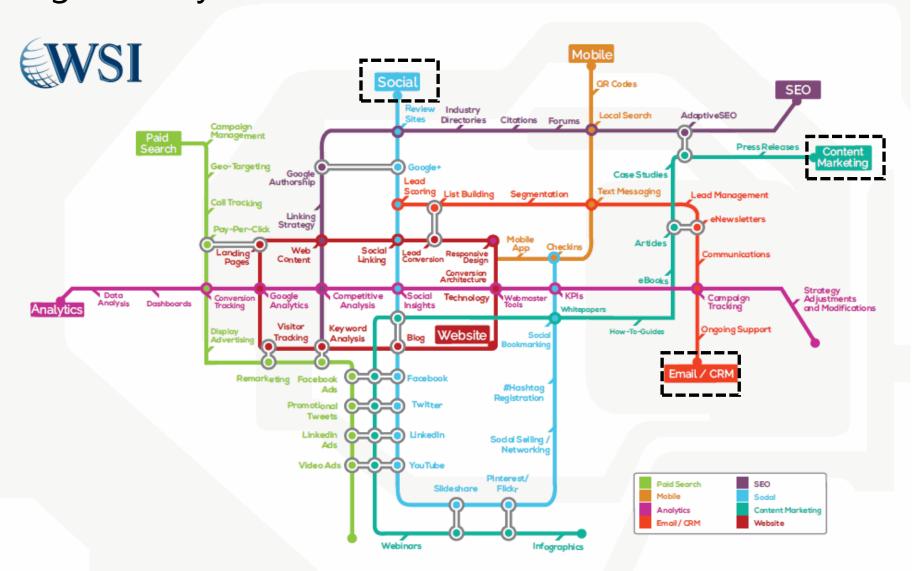
So, are you ready? Quais são seus pontos Fortes, Pilares, Diferenciais?

Non-mobility programs

- Visiting Faculty
- Live/International Events & Seminars
- International Class/ (in country) Certificates
- International Curriculum
- Dual Degrees
- COIL Collaborative Online Integrated Learning
- Cambridge English Program
- English Classes (Grade comum Curricular)
 - Cidadania e Sociedade
 - Gestão de Projetos
 - Empreendedorismo
 - Comunicação e Expressão
- Join Research



Digital Ecosystem







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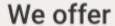


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TAILORED PACKAGES

according to your needs



TARGETED CAMPAIGNS

according to your courses



BRANDING

visibility all-year long

.decsity





































































































































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